

NOTICE OF CHANGE OF CONTROL EVENT

To:

The bondholders (the “Bondholders”) and Nordic Trustee & Agency AB (publ) as agent (the “Agent”) of Corem Property Group AB (publ)’s Senior Unsecured Floating Rate Green Bonds, Maximum SEK 2,000,000,000, 2020/2024, ISIN: SE0015192521

Date: 3 March 2021

This notice of Change of Control (the “**Notice**”) has been sent on 3 March 2021 to the Agent and the Bondholders directly registered as of 2 March 2021 in the debt register (Sw: *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

We refer to the terms and conditions of the up to SEK 2,000,000,000 senior unsecured floating rate green bonds 2020/2024 with ISIN SE0015192521 (the “**Bonds**”) issued by Corem Property Group AB (publ), reg. no. 556463-9440, (the “**Issuer**”) (the “**Terms and Conditions**”). Terms defined in the Terms and Conditions shall have the same meaning when used in this Notice, unless otherwise defined herein.

M2 Asset Management AB (publ) announced on 2 March 2021 the final outcome of its mandatory public offer to the shareholders in the Issuer, due to which M2 Asset Management AB (publ), directly and through its subsidiaries, has obtained control over approximately 53.8 per cent of the outstanding votes in the Issuer (the “**Transaction**”). The completion of the Transaction results in a change of control of the Issuer which constitutes a Change of Control Event pursuant to the Terms and Conditions.

In accordance with Clause 10.1.2 of the Terms and Conditions, the Issuer hereby gives you notice that a Change of Control Event has occurred under the Terms and Conditions due to the Transaction.

As a result of the Change of Control Event, each Bondholder has a right to request that all, or some only, of its Bonds are repurchased at a price per Bond equal to 101 per cent of the Nominal Amount together with accrued but unpaid interest, pursuant to Clause 9.5.1 of the Terms and Conditions.

A Bondholder who would like to exercise its right to have all, or some only, of its Bonds repurchased shall sign and send a repurchase instruction form by email to the Issuer at finans@corem.se no later than 20 Business Days following receipt of this Notice, i.e. being no later than at 17:00 CEST on 7 April 2021, after which period such right will lapse. The repurchase instruction form may be obtained by contacting the Issuer by email at finans@corem.se.

The Redemption Date applicable to those Bondholders who have submitted a valid repurchase instruction in accordance with the repurchase instruction form, in due time, will be 3 June 2021. The Record Date for entitlement to the repurchase amount on the Redemption Date will be 27 May 2021.

COREM PROPERTY GROUP AB (PUBL)